

***BEQUESTS – Guidelines for Leaving a Gift to Unity of Melbourne in your Will***

***What is a Bequest?***

A bequest is a gift made through your Will, which is worded to suit your wishes.

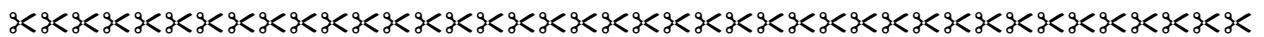
***How do I make a Bequest?***

It is recommended that you consult your Solicitor or Trustee Company when considering making a Will. If you do this, you will be sure it is legally correct, and that your Estate will be distributed according to your wishes.

***Providing for Unity of Melbourne in your Will***

If you plan a Bequest to Unity of Melbourne in your Will, please consider the following:

1. Name Unity of Melbourne as a specific beneficiary.
2. If you decide to share your Estate between a number of people and Unity of Melbourne, state a fraction or percentage for each beneficiary. This allows for inflation or possible changes in the assets making up your Estate.
3. You may wish to state a specific sum of money. Remember, however, that inflation or changes in circumstances may necessitate regular reviews of your Will.
4. Remember to use our full legal name, i.e. **Unity School of Christianity Melbourne, Inc.** This will eliminate any confusion or delay in having your Bequest processed.
5. For a specific Bequest to Unity of Melbourne, the “Form of Bequest” may be used. Send it to the person looking after your Will, i.e. your Solicitor, Trustee Company or Executor(s).



***Form of Bequest***

I give, devise and bequeath to Unity of Melbourne, whose legal name is **Unity School of Christianity Melbourne, Inc**, for the general purposes (or indicate a preferred activity), the following:

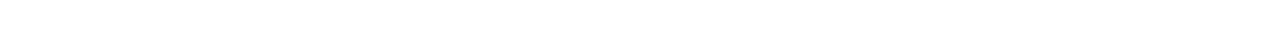
Percentage / fraction / dollars amount (please indicate).....of my Estate

**or**

Description .....

**or**

The following amount \$..... and the receipt of the Chairman of the Board or other authorised officer shall be a sufficient discharge to my Executor.



# CODICIL FORM

Please forward to your Legal Advisor or Public Trust

FULL NAME \_\_\_\_\_

ADDRESS \_\_\_\_\_

\_\_\_\_\_

OCCUPATION \_\_\_\_\_

TELEPHONE \_\_\_\_\_ (Home) \_\_\_\_\_ (Mobile)

I wish to codicil to my existing Will. I give and bequeath, free of all duties, to Unity of Melbourne (Unity School of Christianity, Inc), the following:

\$ \_\_\_\_\_

OR

\$ \_\_\_\_\_ % of my Estate

For the general purposes thereof, and I declare that the receipt of the Secretary, Treasurer or other authorised officer of Unity of Melbourne, thereof shall be full and sufficient discharge to my Trustee(s).

In other respects

I confirm my Will dated \_\_\_\_\_

Signed by the \_\_\_\_\_

In the presence of:

1. **Witness Signature** \_\_\_\_\_

Full Name: \_\_\_\_\_

Occupation: \_\_\_\_\_

Street Address: \_\_\_\_\_

2. **Witness Signature** \_\_\_\_\_

Full Name: \_\_\_\_\_

Occupation: \_\_\_\_\_

Street Address: \_\_\_\_\_